



FAMILY MATTERS



Mr Ho Wei Jin
ASSOCIATE



Mr Winston Cheong
CERTIFIED ESTATE PLANNER

Dear 8VI community members,

This November, we have curated 2 family-themed events to empower you and your loved ones with the knowledge and tools to secure a prosperous future together.

With exams done and school holidays approaching, November is the perfect time to focus on your family's financial well-being. We encourage families with children between 4 to 11 years old to join us.

Family Legacy Planning

The basis of Family Legacy Planning begins with the end in mind. Knowing who you are planning for, what you want to leave behind and how you want your assets to be distributed are essential before considering the various tools available to help you achieve your goals.

Join us and our Guest Speaker to learn more about the role of tools like Wills, Lasting Power of Attorney (LPA) and Advanced Medical Directive (AMD). We will examine how these tools and Vastus Wealth's financial management and advisory management expertise can help you with your estate planning and asset protection needs.



Mr Ho Wei Jin
ASSOCIATE
Sim Mong Teck & Partners

Weijin graduated from the University of Sheffield with an LLB (Hons) in 2010 and upon completing his training at one of Singapore's largest law firms, was admitted to the Singapore Bar in September 2012. Weijin started his legal career as a corporate lawyer in a boutique law firm and then went on to become an independent business and contracts consultant to dozens of family-owned businesses and start-ups. Weijin joined Sim Mong Teck & Partners as an Associate in July 2022. He handles Real Estate Transactions, as well as Wills, Trusts, Probate and Mental Capacity cases.

Sim Mong Teck & Partners was established in 1994 by Mr Sim Mong Teck. It is essentially a dynamic private client practice with eight lawyers. The firm's core philosophy is to provide bespoke legal advice for private clients based on their specific needs and requirements. Sim Mong Teck & Partners' clientele representations include prominent private clients as well as prominent families from the region.



14 Nov 2023,
Tuesday



7:00 to
9:00 PM



Vastus Wealth
Office

Harmonious Steps: Kids Dance Workshop & Education Retirement Seminar

Join us for an enlightening event that focuses on two critical aspects of your financial journey: education planning and retirement preparation. This event is designed to equip you with the knowledge and strategies to secure both your children's educational goals and your own retirement dreams.

While you focus on acquiring the tips on education and retirement planning, your kids will be entertained in a dance workshop, guided by

Mr Winston Cheong
CERTIFIED ESTATE PLANNER

Meet Winston Cheong, a financial luminary who started his journey at 26 and rapidly rose to become a financial services director by 30, overseeing a financial consulting group of over 25 professionals in a top-tier multinational financial institution. With a noteworthy investment portfolio comprising landed property and equities, Winston, a Certified Estate Planner and registered CPF Volunteer, fervently guides Singaporeans towards well-informed decisions ensuring a comfortable retirement.

On a personal front, Winston is a dedicated husband and father of two. He also co-owns a dance education venture, nurturing emerging talents in the performing arts and providing them with significant career opportunities.



25 Nov 2023,
Saturday



3:00 to
5:00 PM



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